

Brightman O'Connor Wealth Management



Financial advisors from the Brightman-O'Connor team at Merrill Lynch are always available to assist with your 401k account, in addition to the 800 number and website. Whether you are new to the plan and need help with signing up, or you seek some investment guidance, they are tasked with supporting your needs as part of your employee benefits.

The Brightman-O'Connor team at Merrill Lynch seeks to serve as an advocate and essential advisor for your 401k and other financial needs. Their mission is to be able to understand your situation and deliver appropriate solutions from the vast resources of Merrill and its parent company, Bank of America.

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C(k)P®, CERTIFIED 401(k) PROFESSIONAL

C(k)P® Certified 401(k) professionals are in good standing with The Retirement Advisor University in collaboration with UCLA Anderson School of Management Executive Education

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Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
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